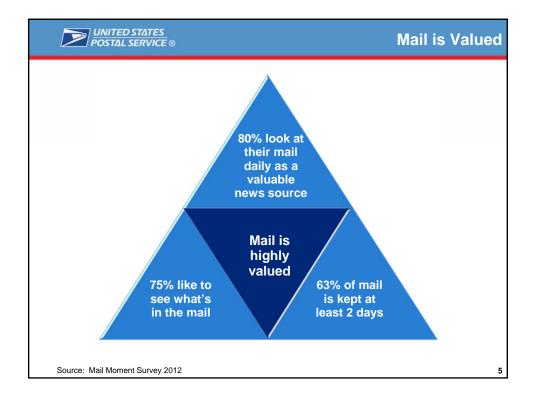


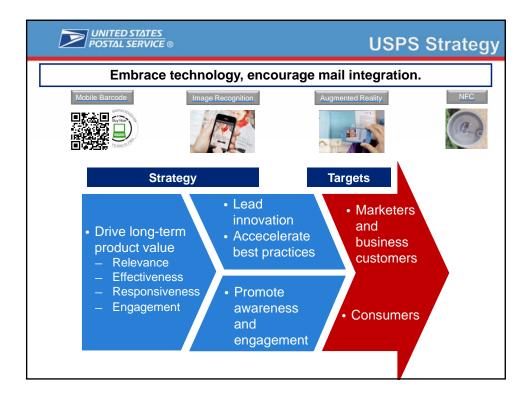
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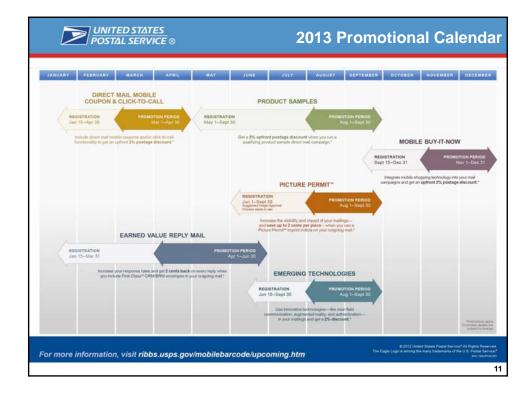


UNITED STATES POSTAL SERVICE ® Mail Connects with a "Mobile Society"			
Changing Marketplace			
• PC shipments expected to be down 15% in 2013 (IDC, Dec2013)			
Mobile Commerce on the Rise			
1.8 billion smartphone and tablet sales predicted worldwide for 2013 (Gartner, Nov 2013)			
Mobile commerce sales expected to increase 68% in 2013, to nearly \$42 billion (eMarketer, Sept 2013)			
Purchases using smartphones or tablets on CyberMonday 2013 nearly doubled vs last year, with over 1/3 of all online sales being made on mobile devices (IBM, Dec 2013)			
By 2017, 77% of digital buyers in the U.S. will purchase via smartphone or tablet (eMarketer, Apr. 2013) 7			











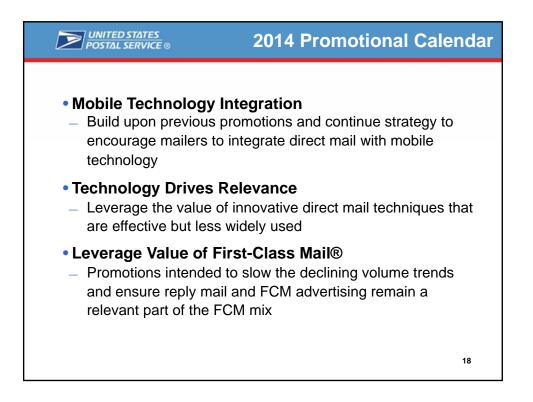


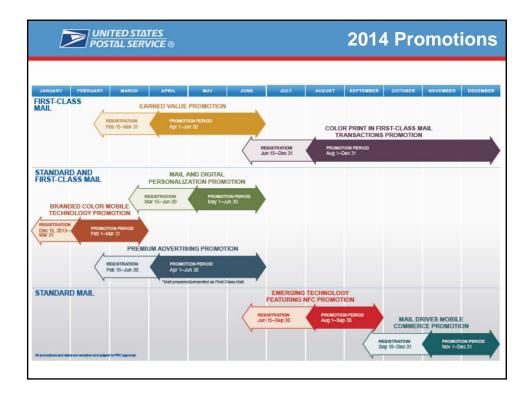


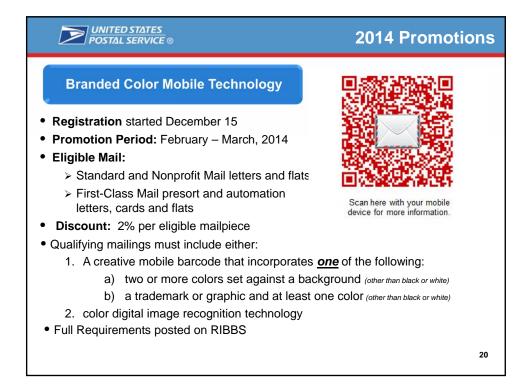


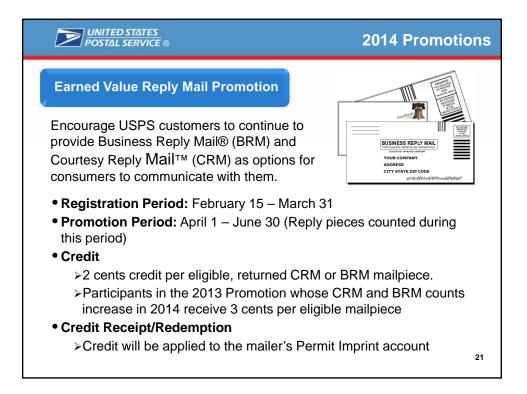
UNITED STATES POSTAL SERVICE ®	Mobile Buy It Now Promotion		
 Mobile barcode or similar print technology takes consumer to mobile-optimized site for product purchase 			
Participating:	Over 350 mailers		
Total Volume:	Over 2.5 B mailpieces 18% of Standard Mail 3% of First-Class Mail		
	16		

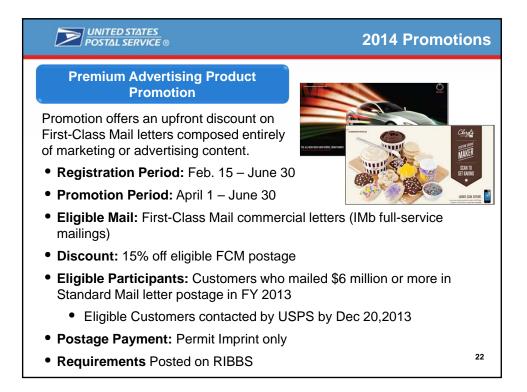


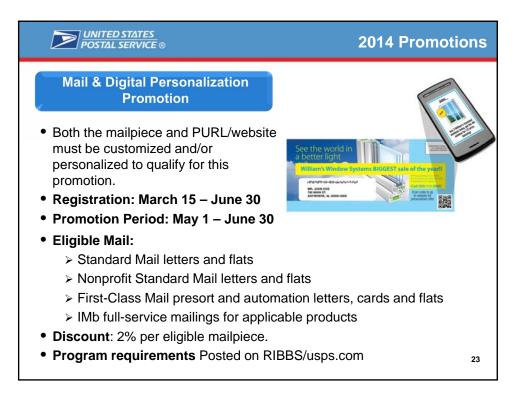


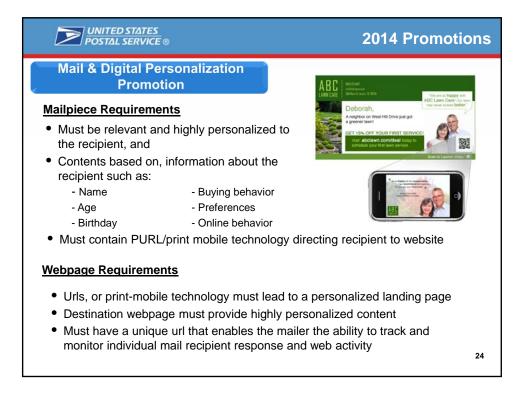


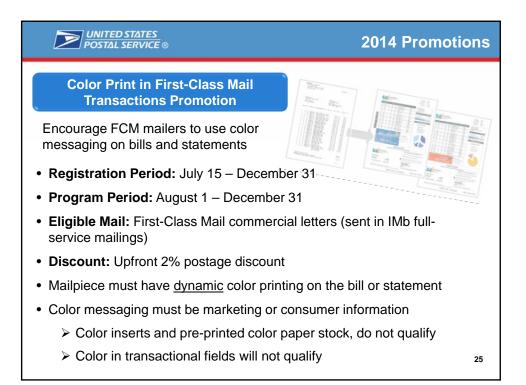


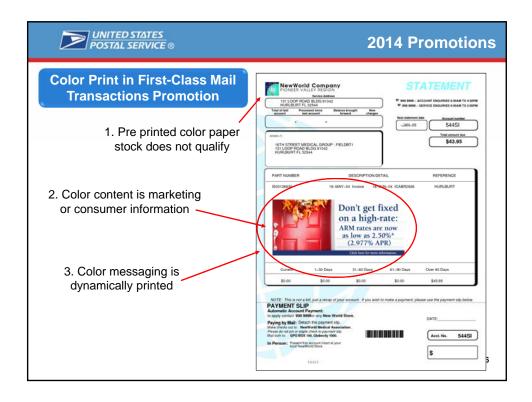


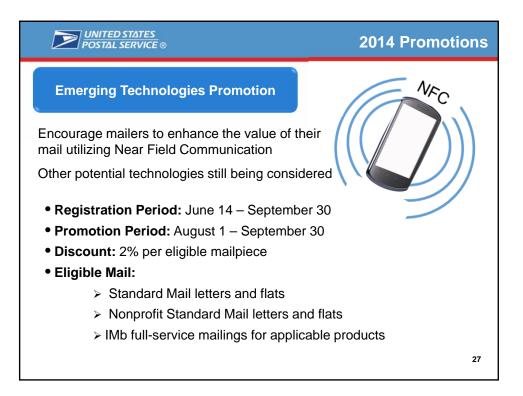


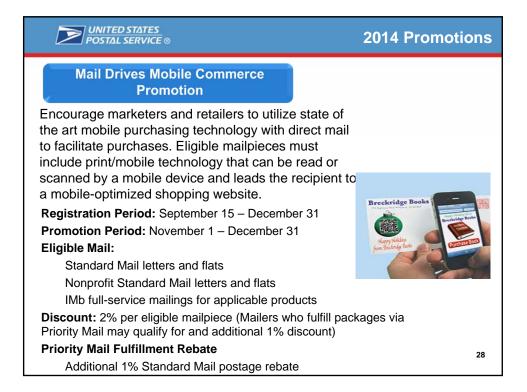












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